

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

Case No. 08-13555
(jointly administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Warbler Run I, LLC

Name of Transferee

Name and Address where notices to
transferee should be sent:

Warbler Run I, LLC
c/o Corporation Service Company
251 Little Falls Dr.
Wilmington, DE 19808
Email: ops@warblerrun.com

Seaport Loan Products LLC

Name of Transferor

Court Claim # (if known): 58612

Total Amount of Claim Transferred:
USD \$2694306558.21

Name and Address where transferee payments
should be sent (if different from above): Date Claim Filed: October 30, 2009

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: *M. Yerby*
Transferee/Transferee's Agent

Date: 04/10/2019

Exhibit A to Assignment of Claim Agreement

Form of Evidence of Transfer

To: United States Bankruptcy Court, Southern District of New York; and
Seaport Loan Products LLC

From: Warbler Run I, LLC, as Transferee

Date: April 1, 2019

In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a) under **Claim No: 58612** filed in the aggregate amount of US\$34,548,000,000 (the "Claim"). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Federal Rules Bankruptcy Procedure of the partial transfer, other than for security, of the Claim in the amount of US\$2,694,306,558.21 (the Transferred Amount of the Claim) to Transferee.

Seaport Loan Products LLC
(Name of Transferor)

Warbler Run I, LLC
(Name of Transferee)

Name and Address where notices
to Transferee should be sent:

Warbler Run I, LLC
c/o Corporation Service Company
251 Little Falls Dr.
Wilmington, DE 19808
Email: ops@warblerrun.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

SEAPORT LOAN PRODUCTS LLC

By: _____
Name: Jonathan Silverman
Title: General Counsel

WARBLER RUN I, LLC

By: S. Lefkowitz
Name: S. Lefkowitz
Title: Authorized Signatory

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.